



PRESS CONFERENCE
22-09-2009



ANNUAL
REPORT
2008-2009



ECSA's TROIKA 2009-2011



From left to right:

Juan Riva (Spain), Vice President /President Elect
Marnix Van Overklift (Netherlands), President
Philippe Louis-Dreyfus (France), Past President

EUROPEAN SHIPPING IN A GLOBAL MARKET



- ◆ **FINANCIAL AND ECONOMIC CRISIS AND OVERCAPACITY: SERIOUS EFFECTS ON THE SHIPPING SECTOR**
- ◆ **CONFIDENCE AND TRUST TO BE REESTABLISHED**
- ◆ **PROTECTIONISM TO BE AVOIDED BY ALL MEANS**
- ◆ **FINANCING OF HEALTHY PROJECTS AND OF TRADE ESSENTIAL**

EUROPEAN SHIPPING IN A GLOBAL MARKET



- ◆ **EUROPEAN SHIPPING: WORLD LEADER CONTROLLING 40 % OF GLOBAL MERCHANT FLEET**
- ◆ **AVERAGE AGE OF SHIPS 9,7 YEARS**
- ◆ **ACTIVE IN ALL KINDS OF SHIPPING SERVICES**

EUROPEAN MARITIME TRANSPORT POLICY 2009-2018



- ◆ **SOUND STRATEGY FOR THE NEXT DECENNIUM COVERING**
 - The competitive position of European shipping in global markets
 - Human resources, seamanship and maritime know how
 - Quality shipping as a key competitive advantage
 - Working together on the international scene
 - Exploiting the full potential of short sea shipping and sea transport services for business and citizens in Europe
 - Maritime research and innovation.
- ◆ **GLOBAL LEADING POSITION OF EUROPEAN SHIPPING TO BE MAINTAINED**

HUMAN RESOURCES AND MARITIME KNOW HOW



- ◆ **KEY POINT: SHORTAGE OF QUALIFIED PEOPLE FOR THE MARITIME SECTOR**
- ◆ **WORKSHOP ON BEST PRACTICES IN ATTRACTING YOUNG PEOPLE, EDUCATION & TRAINING**
- ◆ **RATIFICATION OF MLC CONVENTION**
- ◆ **SOCIAL DIALOGUE: SHORTAGE, HEALTH & SAFETY, PIRACY, REVIEW OF STCW, FATIGUE**

SAFETY AND ENVIRONMENT



- ◆ MARITIME SAFETY PACKAGE III: TO BE APPLIED
- ◆ MARPOL ANNEX VI: REVISION OF EU SULPHUR DIRECTIVE, 0.1 % IN ECAs IMPACT STUDIES
- ◆ CLIMATE CHANGE/COPENHAGEN CONFERENCE: IMO THE RIGHT VEHICLE TO DELIVER

SECURITY/CUSTOMS



- ◆ DELAY OF ESSENTIAL PART OF ADVANCE CARGO DECLARATION
- ◆ E-CUSTOMS KEY

PIRACY



- ◆ **EU NAVFOR/ATALANTA COMMENDED**
- ◆ **CO-OPERATION BETWEEN DIFFERENT FORCES IMPROVED**
- ◆ **SITUATION FRAGILE FOR A LONG PERIOD**
- ◆ **RESTORE NORMAL LIFE IN SOMALIA**

SHORT SEA SHIPPING & CO-MODALITY



- ◆ **REVIEW OF TEN-T TO INCLUDE PORT INFRASTRUCTURE AND HINTERLAND CONNECTIONS**
- ◆ **EUROPEAN MARITIME TRANSPORT SPACE WITHOUT BARRIERS: STEP BY STEP APPROACH HOPEFULLY LEADING TOWARDS DRASTIC REDUCTION OF ADMINISTRATIVE BURDENS**

EU INTERNATIONAL SCENE



- ◆ **ONGOING EFFORTS FOR A FREE TRADING ENVIRONMENT MORE VALID THAN EVER**
- ◆ **EU ACTIVE: WTO, Free trade Agreements, European Partnership Agreements, Relations with Africa and Bilateral Maritime Agreements**
- ◆ **SUPPORT OF ECSA**

LEGAL ISSUES – UNCITRAL ROTTERDAM RULES



- ◆ **GLOBAL REGIME FOR MULTIMODAL CARRIAGE OF GOODS THAT INVOLVE A SEA LEG AFTER SIX YEARS OF NEGOTIATION**
- ◆ **REGIONAL RULES FOR A GLOBAL INDUSTRY UNWORKABLE**

PASSENGER RIGHTS



- ◆ DISCUSSIONS IN EU INSTITUTIONS ON PASSENGER RIGHTS FOR FERRIES AND CRUISES IN PROCESS
- ◆ THERE IS NO “ONE SIZE FITS ALL”
- ◆ RULES MUST BE “REASONABLE AND PRACTICAL”



Thank you



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